UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11

METRO AFFILIATES, INC., et al., : Case No. 13-13591 (SHL)

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Debtors. : Jointly Administered

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APPOINTMENT OF OFFICIAL COMMITTEE OF UNSECURED CREDITORS

Tracy Hope Davis, the United States Trustee for Region 2, pursuant to Sections 1102(a) and (b) of title 11, United States Code, hereby appoints the following unsecured creditors who are willing to serve on the Official Committee of Unsecured Creditors of Metro Affiliates, Inc., et al.:

1. Advantage Funding Commercial Capital Corp.

1111 Marcus Avenue, Suite M-27

Lake Success, NY 11042

Attn: Edward P. Kaye

Tel. (516) 280-1786

2. Local 1181-1061, Amalgamated Transit Union

101-49 Woodhaven Boulevard

Ozone Park, NY 11416

Attn: Jean Claude Calixte

Tel. (718) 845-5600

3. Superior Distributors

4 Midland Avenue

Elmwood Park, NJ 07407

Attn: Howard Klein

Tel. (201) 791-8129

Dated: New York, New York November 13, 2013

Respectfully Submitted,

TRACY HOPE DAVIS

UNITED STATES TRUSTEE

By: <u>/s/ William E. Curtin</u>

William E. Curtin

Trial Attorney

201 Varick Street, Suite 1006 New York, New York 11201

Tel. No. (212) 510-0500

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